

District Allotment Requirements

ID-27

The following items are required for a District to receive its November and May allotment of fifty cents per member from the General Fund as determined by the International Bylaws:

Minutes of Board and Executive Committee Meetings

Budget

Financial Statement Review and Form 990 (for U.S. Clubs)

1st, 2nd, and 3rd Quarter Financial Reports

District Policies (as approved by the current year Board of Directors)

Effective 10/1/13, should the Board of Directors deem the District's Policies as not in compliance with Optimist International Bylaws, the District will be notified and given the opportunity to revise the policies. The allotment will be withheld until approved policies have been submitted.

Effective November 1, 2013, any District found in violation of policies related to merchandise will forfeit any allotment.

(Sep 2008; Mar 2009; Dec 2009; Mar 2011; Feb 2013; Sep 2013; Apr 2015)