

# Honor Club Tracking Form



\_\_\_\_\_  
Name of Optimist Club

**Membership**  
October 1

## Objective 1 - Membership - Net + 3

**Target Membership**  
September 30

**Steps to Accomplishment**

	Adds	Moves	Net		Adds	Moves	Net		Adds	Moves	Net		Adds	Moves	Net
Oct				Jan				Apr				Jul			
Nov				Feb				May				Aug			
Dec				Mar				Jun				Sep			

Who	Date Accepted	Strategy	Target Date	Desired Results	Results

NOW/Recruitment	Date Held	# Adds:

## Objective 2 - Finances

### District Dues

Date Paid	Date Paid

### International Dues

First Quarter Due Date Dec. 31	Date Paid	Second Quarter Due Date Mar. 31	Date Paid
Third Quarter Due Date June 30	Date Paid	Fourth Quarter Due Date Sept. 30	Date Paid

## Objective 3 - Service Projects

Project Name	Date Held	Date Submitted

## Objective 4 - Club Reports

**Club Officer Elect Report**  
Proposed Mail Date

**Due Date: May 20**

Date Sent: \_\_\_\_\_

**Club Pride Report**  
Proposed Mail Date

**Due Date: September 30**

Date Sent: \_\_\_\_\_

## Objective 5 - Club/Community Recognition

**Name of Club/Community Recognition**

(Recipient)

Award Certificate Document, Date Sent: \_\_\_\_\_

## Objective 6 - Foundation

Club Foundation Representative: \_\_\_\_\_

Amount Donated: \_\_\_\_\_

## Objective 7 - District Meetings

District Convention	Attendees:
District Meetings	Attendees:
District Conferences	Attendees:

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Lt. Governor

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Club President

# Optimist Club Goal Setting Plan

Honor Club criteria represent the basic level of service any Optimist club should STRIVE to provide every year – the Honor Club concept promotes SERVICE to Children, SERVICE to Community, and SERVICE to OURSELVES through personal growth and development.

## The Ten Steps to Achieve Honor Club Status:

- Complete three service projects: list where, when, # of children served, etc.
  - (1)
  - (2)
  - (3)
- Conduct an OI "NOW Program" during the year: where, when, # attendees, # joined
- Grow your Club (Net +3 for the year)
- Appoint a CFR & make an unrestricted donation to the OIF (OIF funds OI)
- Investigate establishing an ACH payment system with Optimist International for payment of dues on a timely basis
- Be current on dues to OI & District
- Recognize a Club Member or Community Member on an annual basis (Optimist of the Year)
- TWO reports completed by their due dates:
  - Club Officer Elect Report (COE)
  - Club Pride Report
- Club President, Club President-Elect (or two Designees) attend District Convention (or two other District meetings/conferences)
- Submit copies of current form on January 1st, April 1st, July 1st and September 30th to:
  - a) District Club Fitness Chair
  - b) Lt. Governor of Zone